

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE TREMONT SECURITIES LAW :  
STATE LAW AND INSURANCE : Master File No.  
LITIGATION : 08-11117 (TPG)  
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This Document Relates to: All Actions : ECF CASE  
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**MERTIAGE CAPITAL, LLC'S RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, the undersigned counsel of record for private (non-governmental) party Meritage Capital, LLC ("Meritage Capital") certifies that Meritage Capital has no parent corporation, and that no publicly held corporation own 10% or more of its stock.

Dated: New York, New York  
March 27, 2015

GOLENBOCK EISEMAN ASSOR BELL  
& PESKOE LLP

By: /s/ Michael M. Munoz  
Michael M. Munoz

437 Madison Avenue  
New York, New York 10022  
Phone: (212) 907-7345  
Fax: (212) 754-0330  
mmunoz@golenbock.com

*Attorneys for Settling Class Member  
Meritage Capital, LLC*